

FOR IMMEDIATE RELEASE

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DAVID N. DEUTSCH & COMPANY HOSTS DELEGATION FROM CHINA'S LEADING SECURITIES FIRM, CINDA SECURITIES, IN NEW YORK

OCTOBER 27, 2009 – David N. Deutsch & Company LLC, a New York-based boutique investment bank announced today that it has met with CINDA Securities, China's premier securities firm, and that the two investment banking firms will establish a strategic alliance for US/China cross-border mergers and acquisitions. The meeting, involving an 18-person delegation from CINDA, took place at Wall Street's Museum of American Finance, where David N. Deutsch & Company Founder and President, David Deutsch, serves as a Trustee. Museum of American Finance Chief Executive Officer, Dr. David Cowen also attended the gathering. The two groups discussed their respective economies, and current and prospective M&A and corporate finance activity between the US and China.

The dialogue between the two groups was led by David Deutsch. Following the gathering, Mr. Deutsch said, "We were honored that CINDA reached out to our firm along with the New York Stock Exchange and several of the most prominent investment banking firms in the United States. CINDA executives are eager to learn more about American capital markets and we're delighted that they have embraced our firm's 'concierge' approach to investment banking. We recognize China's increasing importance in the global economy and look forward to the opportunity to partner with CINDA, its most prominent securities firm."

With growing Chinese involvement in global M&A and securities activity, the delegation from CINDA, led by CINDA Chief Financial Officer Li Guangbing, seeks to increase its understanding of American investment banking and securities practices and establish strategic relationships with key American firms. Mr. Guangbing commented, "We were pleased and honored to meet Mr. Deutsch and look forward to expanding upon our relationship with his fine firm." CINDA was the lead underwriter of the recent \$5.7 billion initial public offering of China Construction Bank on the Shanghai A-Share market. CINDA's business operations include brokerage services, investment banking, fixed income, securities investment and asset management.

The two companies are planning a subsequent meeting at CINDA's headquarters in Beijing.

About David N. Deutsch & Company LLC (www.dndco.com)

Established in 1993, David N. Deutsch & Company is a New York-based investment banking firm providing merger, acquisition, divestiture, and financing services to leading closely-held companies and their owners. The firm is known for the scope and quality of its advice, for its long-term relationships, and for its track-record of exceptional results for clients.

About CINDA Securities (www.cindasc.com)

CINDA Securities is the premier full-service investment bank in China with capabilities including institutional sales & trading, equity research, mergers and acquisitions advisory, underwriting of debt and equity securities, and asset management. The company is headquartered in Beijing with 68 branches in over 30 major cities throughout China. CINDA Securities is a wholly-owned subsidiary of China CINDA Asset Management Corporation, a state-owned financial institution.

About the Museum of American Finance (www.moaf.org)

The Museum of American Finance, an affiliate of the Smithsonian Institution, is the nation's only public museum dedicated to finance, entrepreneurship and the open market system. With its extensive collection of financial documents and objects, its seminars and educational programming, its publication and oral history program, the Museum portrays the breadth and richness of American financial and economic history.

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